

# MS Access - Create Form

---

Forms in Access are like display cases in stores that make it easier to view or get the items that you want. Since forms are objects through which you or other users can add, edit, or display the data stored in your Access desktop database, the design of your form is an important aspect. There's a lot you can do design-wise with forms in Microsoft Access. You can create two basic types of forms –

- Bound forms
- Unbound forms

## Bound Forms

Let us now understand what **Bound Forms** are –

- Bound forms are connected to some underlying data source such as a table, query, or SQL statement.
- Bound forms are what people typically think of when they think of the purpose of a form.
- Forms are to be filled out or used to enter or edit data in a database.
- Examples of bound forms will typically be what users use to enter, view or edit data in a database.

## Unbound Forms

Let us look into Unbound Forms –

- These forms are not connected to an underlying record or data source.
- Unbound forms could be dialog boxes, switch boards, or navigation forms.
- In other words, unbound forms are typically used to navigate or interact with the database at large, as opposed to the data itself.

## Types of Bound Forms

There are many types of bound forms you can create in Access. Let us understand the types –

## Single Item Form

This is the most popular one and this is where the records are displayed — one record at a time.

## Multiple Item Form

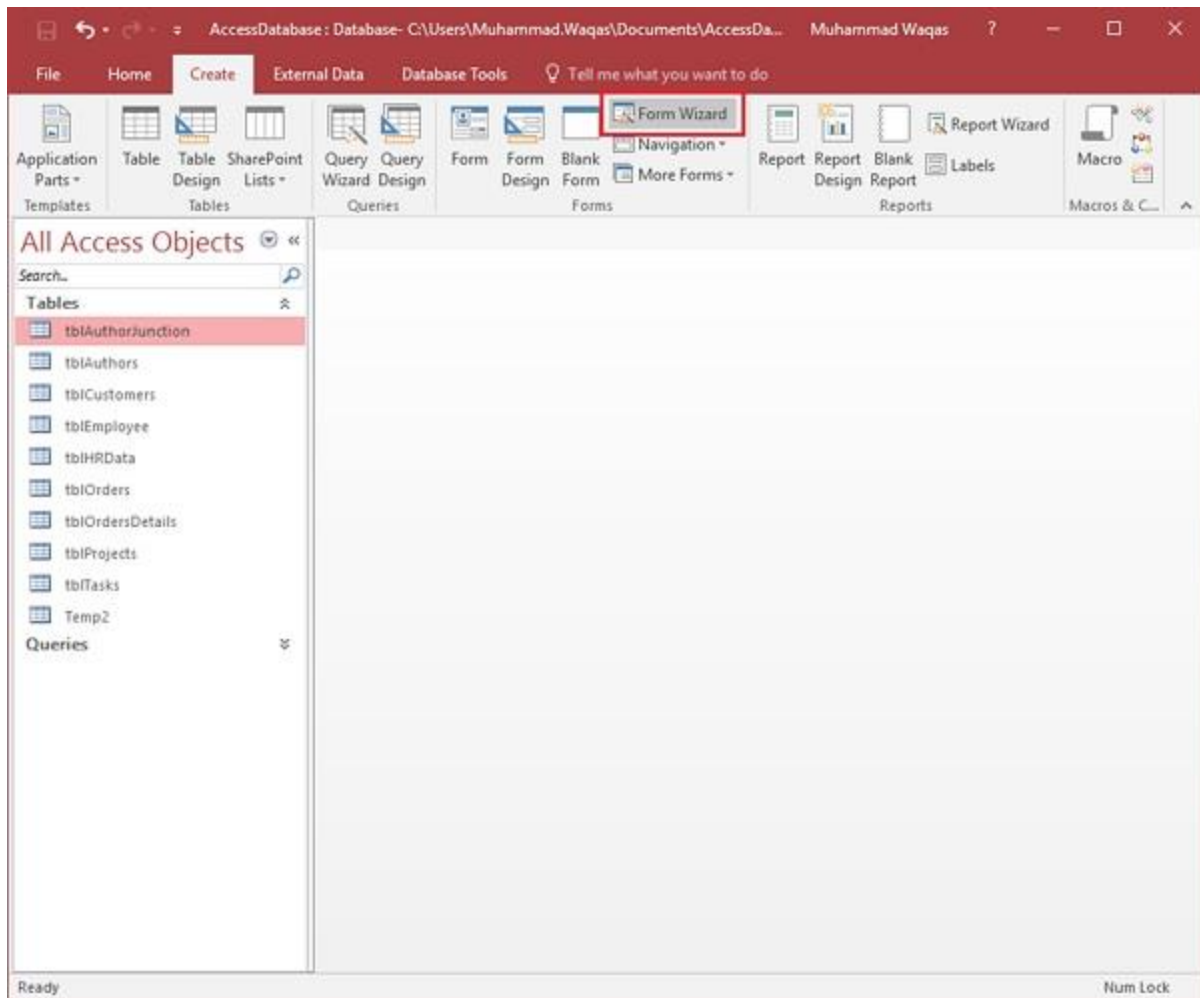
This displays multiple records at a time from that bound data source.

## Split Form

The form is divided into halves, either vertically or horizontally. One half displays a single item or record, and the other half displays a list or provides a datasheet view of multiple records from the underlying data source.

## Creating Forms

There are a few methods you can use to create forms in Access. For this, open your Database and go to the **Create tab**. In the Forms group, in the upper right-hand corner you will see the Form Wizard button.



Click on that button to launch the Form Wizard.

On this first screen in the wizard, you can select fields that you want to display on your form, and you can choose from fields from more than one table or a query.

Let us assume we want to simply have a quick form that we are going to use for data entry for our employee information.

From **Tables/Queries** drop-down list, select **tblEmployees** table. Click on the double arrow to move all the fields at once.

Form Wizard

Which fields do you want on your form?  
You can choose from more than one table or query.

Tables/Queries  
Table: tblEmployee

Available Fields:

- EmployeeID
- FirstName
- LastName
- Address1
- Address2
- City
- State
- Zip

Selected Fields:

Cancel < Back Next > Finish

Let us just leave it with that one table, and click **Next**.

Form Wizard

Which fields do you want on your form?  
You can choose from more than one table or query.

Tables/Queries  
Table: tblEmployee

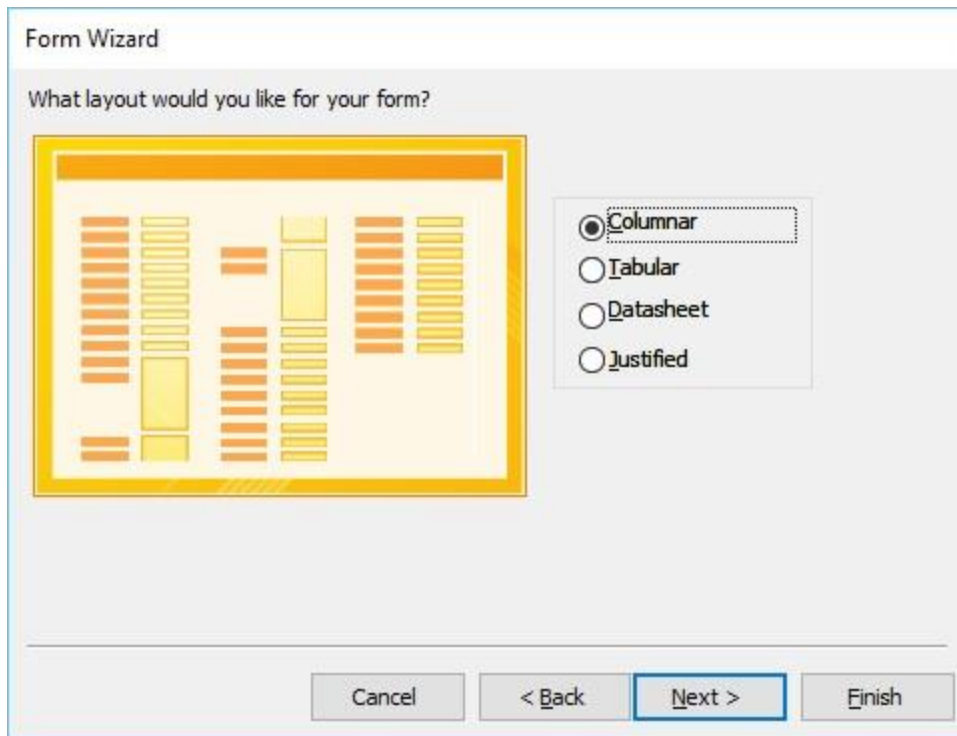
Available Fields:

Selected Fields:

- Address2
- City
- State
- Zip
- Phone
- PhoneType
- Email
- JobTitle

Cancel < Back Next > Finish


The following screen in the Form Wizard will ask for the layout that we would like for our form. We have **columnar, tabular, datasheet and justified** layouts. We will choose the columnar layout here and then click **Next**.



In the following screen, we need to give a title for our form. Let us call it **frmEmployees**.

Once you have given your form a title, you can open the form to see what that form looks like, or you can begin entering information into your table. Or you can choose the option to modify the form's design. Let us choose the first option to **open the form to view or enter information** and click **Finish**.

Form Wizard



What title do you want for your form?

frmEmployee

That's all the information the wizard needs to create your form.

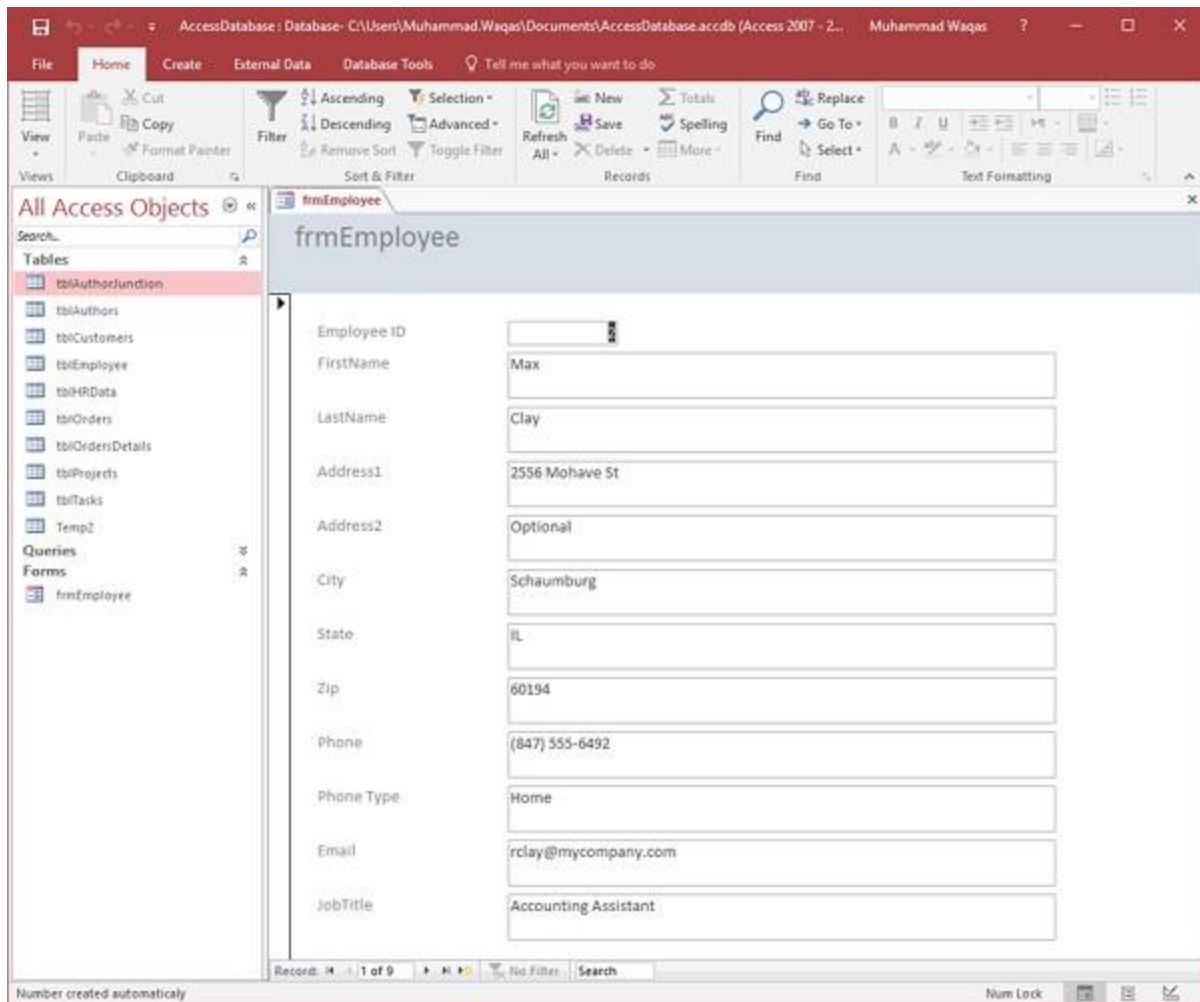
Do you want to open the form or modify the form's design?

Open the form to view or enter information.

Modify the form's design.

Cancel < Back Next > Finish

Now, take a look at the following screenshot. This is what your form looks like. This is a single item form, meaning one record is displayed at a time and further down you can see the navigation buttons, which is telling us that this is displaying the record 1 of 9. If you click on that button then, it will move to the next record.



If you want to jump to the very last record in that form or that table, you can use the button right beside that right arrow, the arrow with a line after it, that's the last record button. If you want to add new employee information, go to the end of this records and then after 9 records you will see a blank form where you can begin entering out the new employee's information.

AccessDatabase | Database- C:\Users\Muhammad.Waqas\Documents\AccessDatabase.accdb (Access 2007 - 2... Muhammad Waqas

File Home Create External Data Database Tools Tell me what you want to do

View Paste Copy Format Painter Filter Ascending Descending Selection Advanced Refresh All Delete More Records New Save Spelling More Find Replace Go To Select Text Formatting

All Access Objects Search... frmEmployee

Tables

- tblAuthorJunction
- tblAuthors
- tblCustomers
- tblEmployee
- tblHRData
- tblOrders
- tblOrdersDetails
- tblProjects
- tblTasks
- Temp2

Queries

Forms

- frmEmployee

frmEmployee

Employee ID: 3

FirstName: Janell

LastName: Frank

Address1: 6433 Morgan Ln

Address2: Optional

City: Schaumburg

State: IL

Zip: 60193

Phone: (224) 555-6631

Phone Type: Home

Email: jfrank@mycompany.com

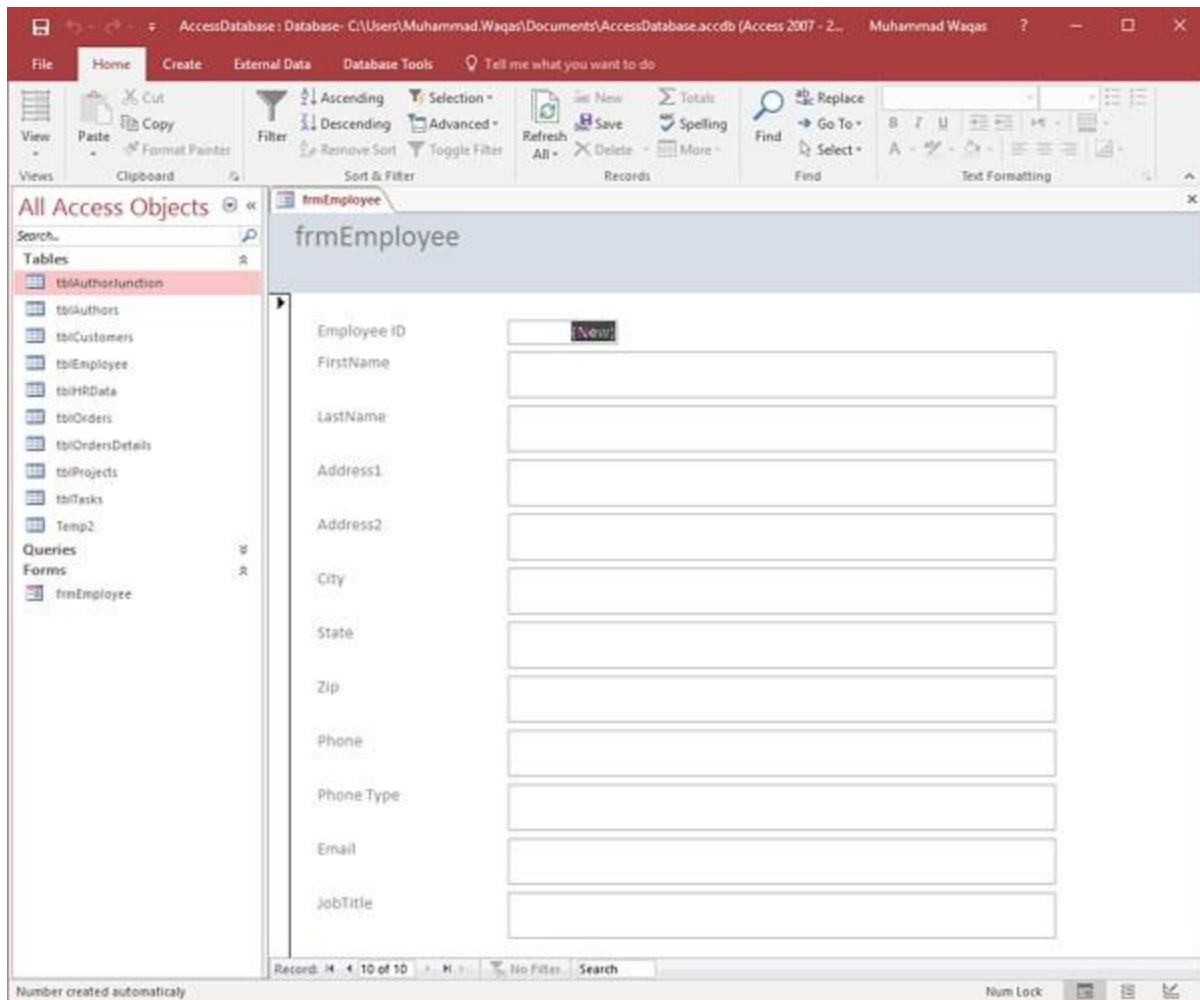
JobTitle: Accounting Manager

Record: 1 of 9

Number created automatically

Num Lock





This is one example of how you can create a form using the Form Wizard. Let us now close this form and go to the Create tab. Now we will create a slightly more complicated form using Wizard. Click the Form Wizard and this time, we will choose fields from a couple of different tables.

In this Form Wizard, let us choose **tblProjects** for **Tables/Queries**, and select a few Available Fields such as ProjectID, ProjectName, ProjectStart, and ProjectEnd. These fields will now move to Selected Fields.

**Form Wizard**

Which fields do you want on your form?  
You can choose from more than one table or query.

Tables/Queries  
Table: tblProjects

Available Fields:

- Contracts.FileName
- Contracts.FileTimeStamp
- Contracts.FileType
- Contracts.FileURL
- Budget**
- ProjectNotes
- OutOfPrint
- DateAdded

Selected Fields:

- ProjectID
- ProjectName
- ProjectStart
- ProjectEnd**

Cancel < Back **Next >** Finish

Now select **tblTasks** for Tables/Queries and send over the TaskID, ProjectID, TaskTitle, StartDate, DueDate and PercentComplete. Click **Next**.

**Form Wizard**

Which fields do you want on your form?  
You can choose from more than one table or query.

Tables/Queries  
Table: tblTasks

Available Fields:

- Description
- Attachments
- Attachments.FileData
- Attachments.FileFlags
- Attachments.FileName
- Attachments.FileTimeStamp
- Attachments.FileType
- Attachments.FileURL**

Selected Fields:

- ProjectStart
- ProjectEnd
- TaskID
- tblTasks.ProjectID
- TaskTitle
- StartDate
- DueDate
- PercentComplete**

Cancel < Back **Next >** Finish

Form Wizard

How do you want to view your data?

by tblProjects  
by **tblTasks**

tblProjects\_ProjectID, ProjectName,  
ProjectStart, ProjectEnd, TaskID,  
tblTasks\_ProjectID, TaskTitle, StartDate,  
DueDate, PercentComplete

Single form  Linked forms

Cancel < Back Next > Finish

Here, we want to retrieve data from a couple of different objects. We can also choose from options on how we want to arrange our form. If we want to create a flat form, we can choose to arrange by **tblTasks**, which will create that single form, with all the fields laid out in flat view as shown above.

However, if we want to create a hierarchical form based on that one-to-many relationship, we can choose to arrange our data by tblProjects.

Form Wizard

How do you want to view your data?

by tblProjects  
by tblTasks

tblProjects\_ProjectID, ProjectName,  
ProjectStart, ProjectEnd

TaskID, tblTasks\_ProjectID, TaskTitle,  
StartDate, DueDate, PercentComplete

Form with subform(s)     Linked forms

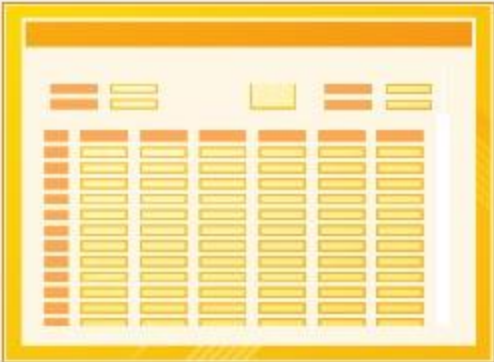
Cancel    < Back    Next >    Finish

In the above window, we have the option to include a **subform** for **tblTasks**, or we can make that a linked form. This linked form is where tblProjects will have a button that will launch that second form filtered to the project that we have selected in that underlying projects form. Let us now select the **Form with subform(s)**, and then click **Next**.

In the following screen, you can choose a layout for your subform. The Datasheet View gets selected by default. The Datasheet View is similar to Table View. Now, click **Next**.

Form Wizard

What layout would you like for your subform?



Tabular

Datasheet

Cancel < Back Next > Finish

In the following screen, you need to provide a name for your forms. Enter the name you want and click **Finish**.

Form Wizard

What titles do you want for your forms?

Form:

Subform:

That's all the information the wizard needs to create your form.

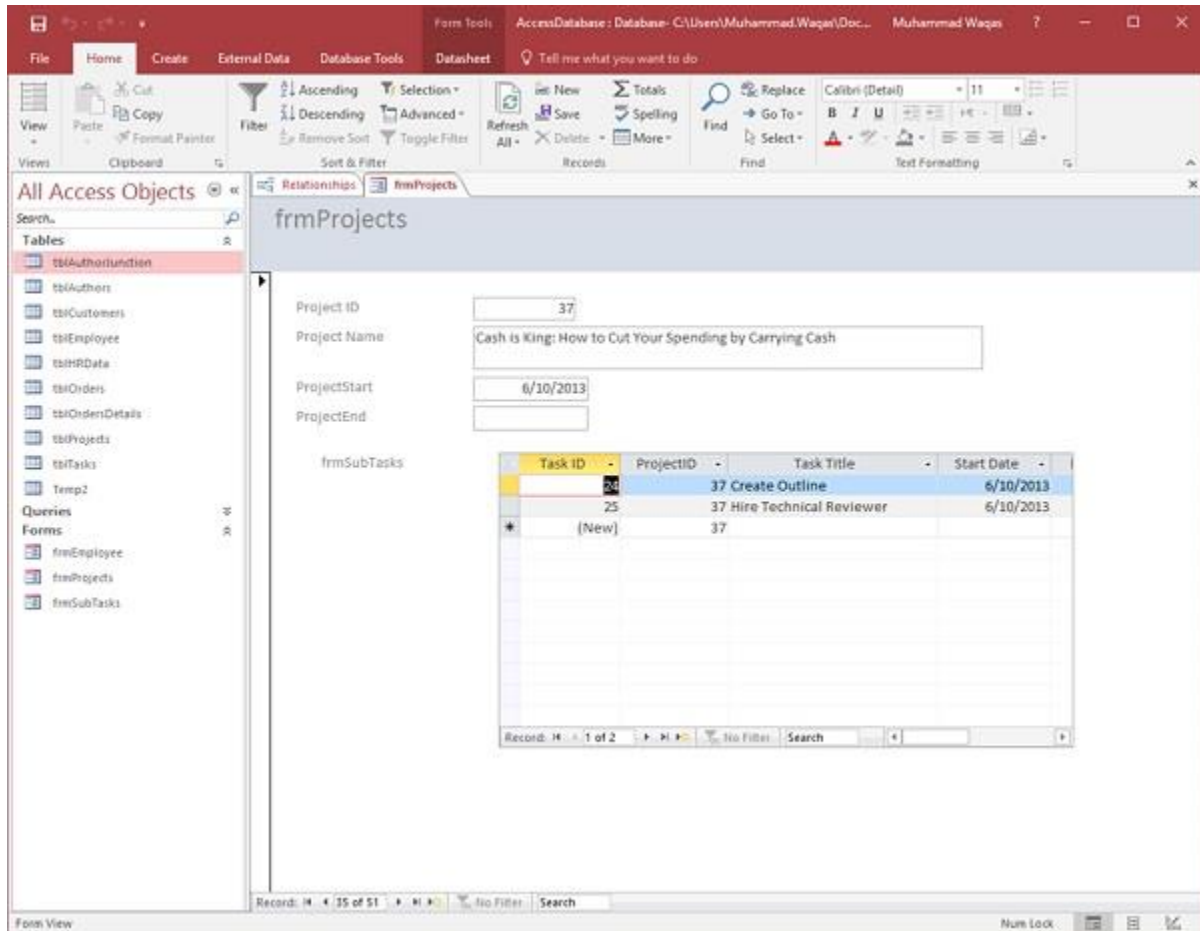
Do you want to open the form or modify the form's design?

Open the form to view or enter information.

Modify the form's design.

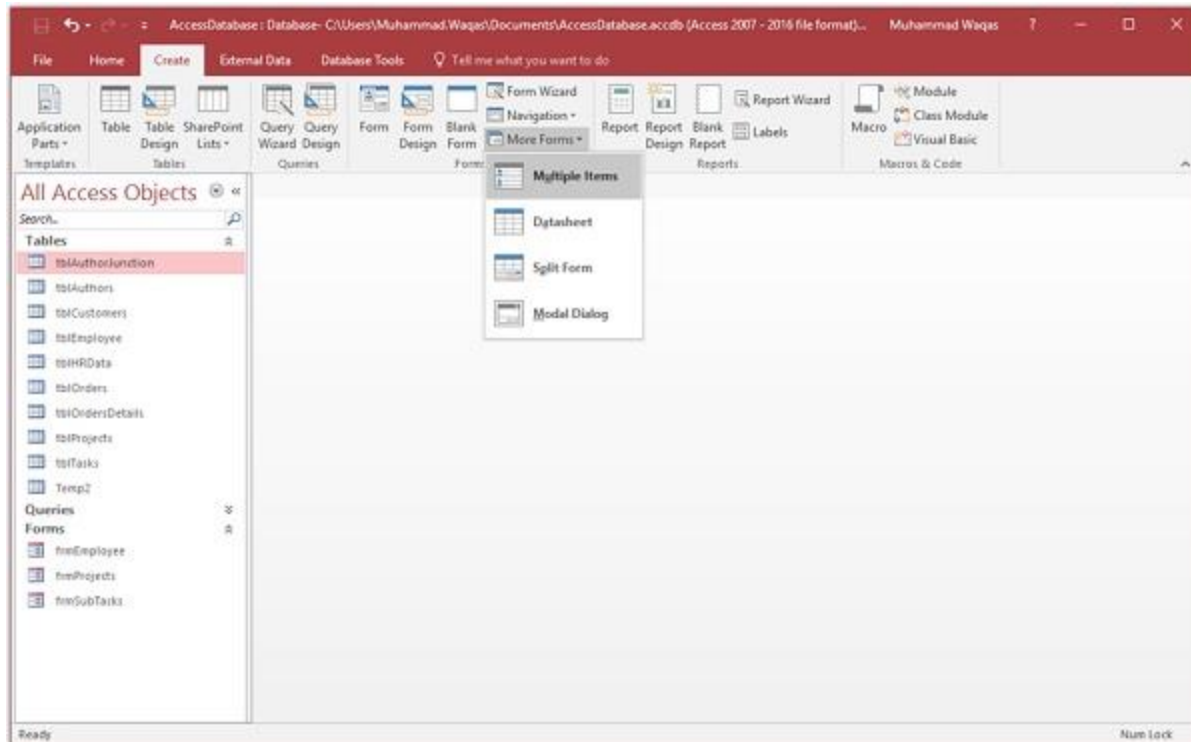
Cancel < Back Next > Finish

Access will give you a preview of what your form looks like. On top, you have the controls on your main form, which is from our **Projects** table. As you go down, you will see a subform. It's like a form within a form.



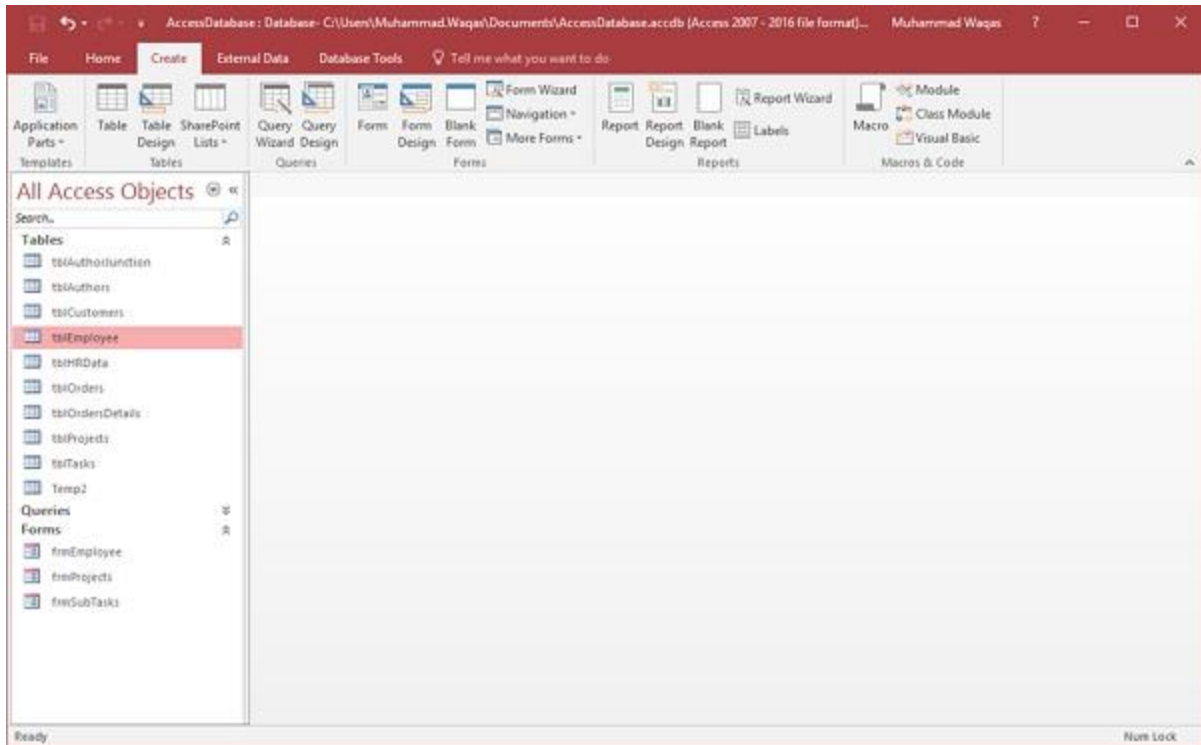
## Multiple Item Form

You may also want to create a specific kind of form. For this, you can click on the **More Forms** drop-down menu.

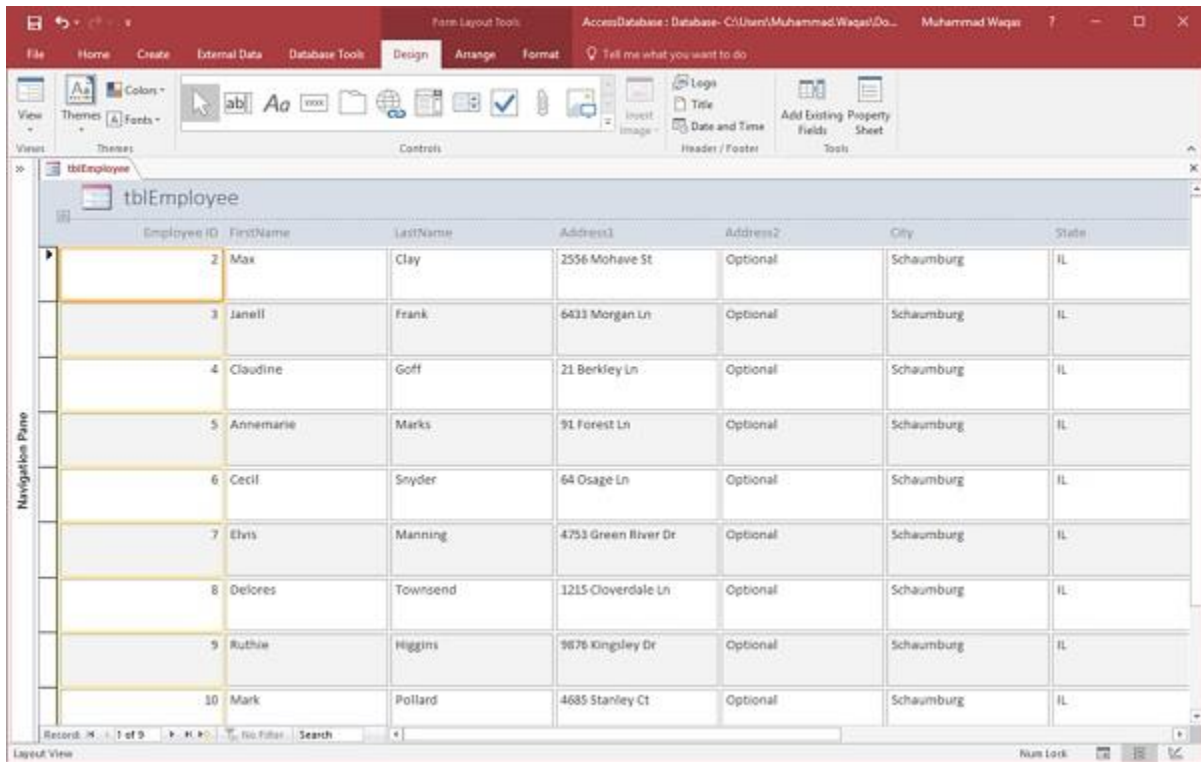


From the menu, you can create a **Multiple Items** form, a **Datasheet** form, a **Split** form, or even a **Modal Dialog** form. These are typically bound forms; select the object that you would like to be bound to that form. This does not apply to the Modal Dialog forms.

To create this type of form, you will need to select the object in navigation pane first. Let us select **tblEmployees** here.



Proceed by clicking on **More Forms** and **Multiple Items**.



The above step will further create a Multiple Items form, listing out all the employees.



# Split Form

This type of form is divided in equal halves, either vertically or horizontally. One half displays a single item or record, and the other half displays a list or a datasheet view of multiple records from the underlying data source.

Let us now select **tblEmployees** in the navigation pane and then on **Create** tab. Select **Split Form** option from More Forms menu and you will see the following form in which the form is divided vertically.

